

	Transportation Penny Advisory Committee Report		
OSBO	January 16		
Manager's Report	2019		

## 1. Executive Summary:

This report is submitted pursuant to Ordinance (s) 049-13HR and 058-16HR to ensure that the OSBO team provides support to the County to ensure that the SLBE has equal opportunity to participate in County contracts for all six (6) Industry Categories.

Primary Industry Category					
Construction	Professional	Non-Professional	Engineering	Architectural	Wholesale
Services	Services	Services	Services	Services	Operations

### 2. Purpose:

The purpose of this report is to manage the ongoing requirements of the Ordinance(s), improving and creating new Standard Operating Procedures (SOPs), and ensuring payment to contracted SLBEs.

	Team Matrix			
Name	Department	Title		
Christine Keefer	GCS	GCS Director		
Dr. John Thompson	Transportation	Director serving as an Advisor		
Erica Wade	OSBO	Manger of OSBO		
Michelle Rosenthal	OSBO	Business Development Coordinator		
Bryant Davis	OSBO/GCS	Asst. Director of GCS		
Cheryl Cook	OSBO	Certification & Compliance Specialist		
Jennifer Wladischkin	Procurement	Manager of Procurement		
Yolanda Davis	Procurement	Contract Specialist		
VACANT	Transportation	Assistant Director		
Alicia Aull	Transportation	Senior Accountant		
Nathaniel Miller	Transportation	Contract & Budget Manager		

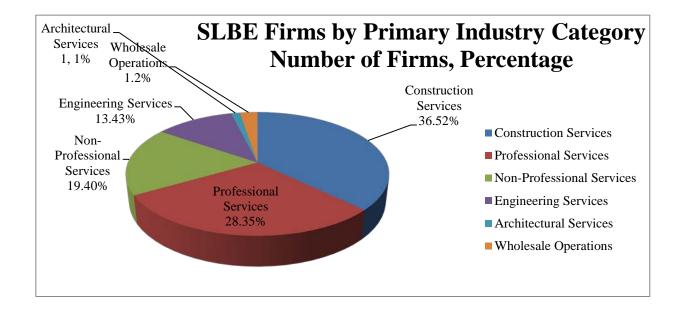
## 3. Office of the Small Business Opportunity Cross Functional Team

# 4. Goal Setting Committee (GSC)

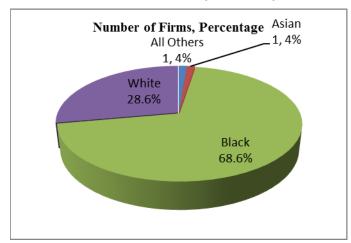
Team Matrix			
Name	Department	Title	
Erica Wade	OSBO	Manager of OSBO	
Ross Tilton	PDT	Program Administrator	
VACANT	OSBO	Program Coordinator	
Cheryl Cook	OSBO	Certification & Compliance Specialist	
Jennifer Wladischkin	Procurement	Manager of Procurement	
Gerald Walker	PDT	Estimator	

#### 5. Analysis:

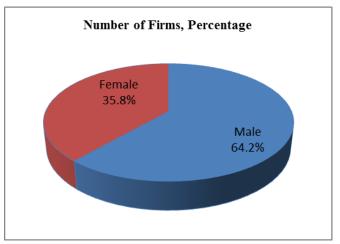




### **SLBE Firms by Ethnicity**



## **SLBE Firms by Gender**



Contract Participation: January 1, 2012-January 15, 2019\*

180,000,000   160,000,000   140,000,000   120,000,000   100,000,000   80,000,000   60,000,000   40,000,000   20,000,000   20,000,000	Contract Participation		
0	Payments to SLBE Certified	Payments to Uncertified Firms	Total
■ 19-Mar-18	34,171,534	91,637,570	125,809,104
13-Apr-18	35,724,810	93,230,229	128,955,039
11-May-18	37,206,551	94,638,924	131,845,475
■ 15-Jun-18	37,693,416	97,965,828	135,659,244
■ 16-Jul-18	38,601,304	97,323,329	135,924,633
17-Sep-18	40,243,182	98,686,959	138,930,141
9-Oct-18	40,729,387	101,826,234	142,555,621
<b>11/15/2018</b>	32,323,964	111,557,183	143,881,147
1/15/2019	33,514,501	121,400,800	154,915,301

### \* Payments to Uncertified Firms - Include Prime contractors PDT SLBE GOAL PARTICIPATION UPDATE 2019

Project Name	Sheltered	SLBE Goal	DATE
	Market		
2017 Dirt Roads Package H/I	No	4.05%	February 6, 2018
2017 Dirt Roads Package G	Yes	100%	February 22, 2018
2018 Resurfacing Project Package O	No	0%	March 2, 2018
Resurfacing Project Package P	No	0%	May 7, 2018
Sidewalk Package S-8	Yes	100%	April 19, 2018
Pedestrian Improvements at Intersections	No	12%	July 3, 2018
2018 Sidewalks – Koon Rd. & Farmview St.	Yes	100%	July 18, 2018
2016 PDT Sidewalks-Clemson Road	Yes	100%	October 2, 2018
2018 Richland County Dirt Roads Package I	No	5.95%	October 19, 2018
SERN NIP	No	17.3%	November 15, 2018
2018 Richland County Dirt Roads Project 7 Road Group	No	11%	December 31, 2018

#### 6. Department Outlook:

- i. Facilitating increase in County wide SLBE utilization in County wide contracts
  - OSBO staff is collaborating with RC Directors to identify current vendors to become certified SLBEs
- ii. Continued review of PDT SLBE Contractual Compliance
  - PDT SLBE Participation Update and Payment Invoices

### • Business Development

- i. OSBO Website Highlights
- ii. Highlighted Articles
  - Firm's Featured Stories
    - Bayrich Virtual Business Solutions, LLC District 10
    - Pruitt Consulting Services (PCS), LLC District 9
- iii. Participated in three SLBE site visits

INTERNAL TECHNICAL WORKSHOPS	DATE
Contract Compliance Payment Reporting	Feb 8
Surveyor and Blue Print	Mar 28
Insurance and Bond Requirements	Apr 18
Relationship Between Prime & Subcontractor	May 16
(Bid -Awards)	
Dirt Roads, Clearing, storm drain, paving, grading	Jun 20
road, etc.	
Pavement (Striping and Signage)*	Jul 18
Improvement Projects (Sidewalks and	Aug 15
Bookkeeping)	
Hauling (Resurfacing)	Sep 19
Concrete & Masonry	Oct 17
Safety	Nov 21
Traffic Control	Dec 19

INTERNAL ADMINISTRATIVE WORKSHOPS	DATE
Understanding the Richland County Ordinance	Jan 17
Contract Compliance Payments	Feb 8
Small Business Compliance and Legal Issues	Mar 22
Cash Flow	Apr 10
Richland Renaissance for the Small Business	May 15
Owner	
Why Get Certified	June 20
Workman's Compensation and Insurance*	July 18
Marketing 101	Aug 13
Small Business License Requirement	Sep 19
Ordinance Review	Oct 17
Richland County Procurement Process	Nov 7
Funding Resources for Small Businesses	Dec 19

\*Denotes cancelled workshop due to low registration

### • Certification and Compliance

**Projects Completed** 

- i. (3) new certifications and four (4) re-certification with five (5) new certification pending and eight (8) re-certification pending
- ii.Attended Richland County Community Development 2018 Annual Contractors/CHDO Workshop
- iii. South Carolina Business One Stop (SCBOS)
- iv. OSBO Staff held a workshop on Richland County Procurement Process with 37 small businesses in attendance. The presentation was given by RC Procurement Manager Jennifer Wladischkin
- Working with GCS Staff to implement a Small Business Expo for Spring 2019