

	Transportation Penny Advisory Committee Report		
OSBO	May 16		
Manager's Report	2019		

# 1. Executive Summary:

This report is submitted pursuant to Ordinance (s) 049-13HR and 058-16HR to ensure that the OSBO team provides support to the County to ensure that the SLBE has equal opportunity to participate in County contracts for all six (6) Industry Categories.

Primary Industry Category					
Construction	Professional	Non-Professional	Engineering	Architectural	Wholesale
Services	Services	Services	Services	Services	Operations

#### 2. Purpose:

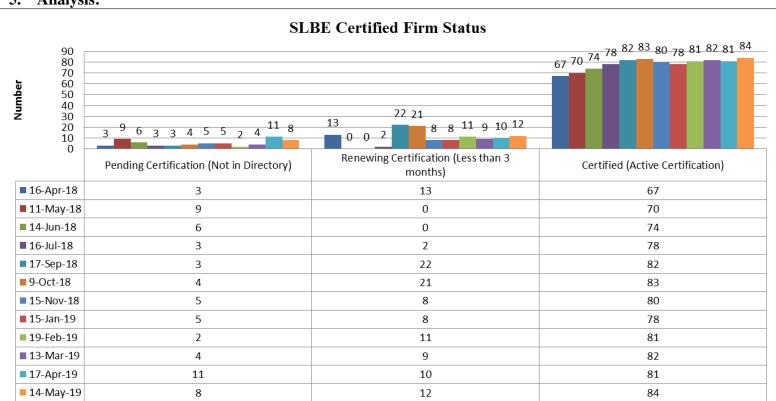
The purpose of this report is to manage the ongoing requirements of the Ordinance(s), improving and creating new Standard Operating Procedures (SOPs), and ensuring payment to contracted SLBEs.

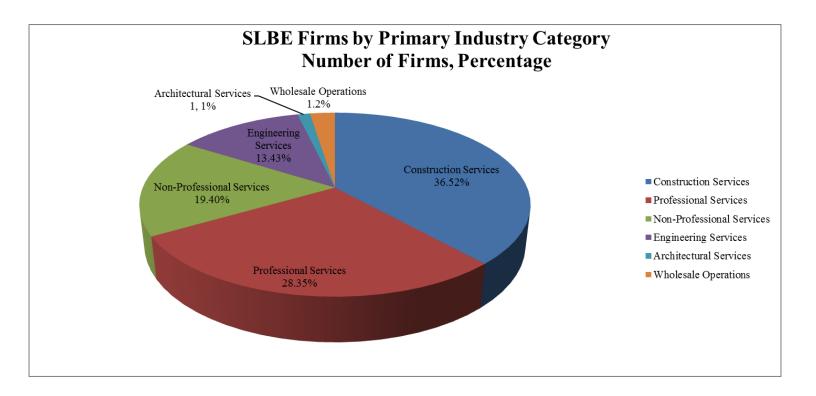
	Team Matrix				
Name	Department	Title			
Christine Keefer	GCS	GCS Director			
Michael Niermeier	Transportation	Director of Transportation			
Erica Wade	OSBO	Manager of OSBO			
Michelle Rosenthal	OSBO	Business Development Coordinator			
Bryant Davis	GCS	Asst. Director of GCS			
Cheryl Cook	OSBO	Assistant Manager of OSBO			
Jennifer Wladischkin	Procurement	Manager of Procurement			
Yolanda Davis	Procurement	Contract Specialist			
Allison Steele	Transportation	Assistant Director			
Alicia Aull	Transportation	Senior Accountant			
Nathaniel Miller	Transportation	Contract & Budget Manager			

#### 3. Office of the Small Business Opportunity Cross Functional Team

# 4. Goal Setting Committee (GSC)

Team Matrix				
Name	Department	Title		
Erica Wade	OSBO	Manager of OSBO		
Ross Tilton	PDT	Program Administrator		
Cor'deija Horne	OSBO	Program Coordinator		
Margaret Jones	OSBO	Certification & Compliance Specialist		
Jennifer Wladischkin	Procurement	Manager of Procurement		
Gerald Walker	PDT	Estimator		



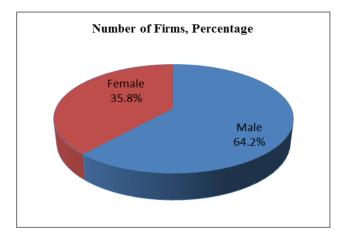


#### 5. Analysis:

## **SLBE Firms by Ethnicity**

# Number of Firms, Percentage Asian All Others 1, 4% 1, 4% White 28.6% Black 68.6%

# **SLBE Firms by Gender**



200,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000	Contract Participation			
0	Payments to SLBE Certified	Payments to Uncertified Firms	Total	
■ 11-May-18	37,206,551	94,638,924	131,845,475	
■ 15-Jun-18	37,693,416	97,965,828	135,659,244	
■ 16-Jul-18	38,601,304	97,323,329	135,924,633	
■ 17-Sep-18	40,243,182	98,686,959	138,930,141	
■ 9-Oct-18	40,729,387	101,826,234	142,555,621	
15-Nov-18	32,323,964	111,557,183	143,881,147	
■ 15-Jan-19	33,514,501	121,400,800	154,915,301	
<b>1</b> 9-Feb-19	34,199,808	128,398,654	162,598,462	
13-Mar-19	34,199,808	128,408,303	162,608,111	
■ 16-Apr-19	34,762,568	133,599,345	168,361,913	
14-May-19	35,884,580	138,427,667	174,312,247	

# Contract Participation: January 1, 2012-April 18, 2019\*

#### PDT SLBE GOAL PARTICIPATION UPDATE 2018-2019

Project Name	Sheltered Market	SLBE Goal	DATE
2017 Dirt Roads Package H/I	No	4.05%	February 6, 2018
2017 Dirt Roads Package G	Yes	100%	February 22, 2018
2018 Resurfacing Project Package O	No	0%	March 2, 2018
Resurfacing Project Package P	No	0%	May 7, 2018
Sidewalk Package S-8	Yes	100%	April 19, 2018
Pedestrian Improvements at Intersections	No	12%	July 3, 2018
2018 Sidewalks – Koon Rd. & Farmview St.	Yes	100%	July 18, 2018
2016 PDT Sidewalks-Clemson Road	Yes	100%	October 2, 2018
2018 Richland County Dirt Roads Package I	No	5.95%	October 19, 2018
SERN NIP	No	17.3%	November 15, 2018
2018 Richland County Dirt Roads Project 7 Road Group	No	11%	December 31, 2018
OET Sidewalks – Polo Road	No	25%	January 17, 2019
Sidewalk Package S-11	No	22%	January 28, 2019
Richland County Resurfacing Package Q	No	0%	February 26, 2019
North Springs and Harrington Intersection Improvements	No	15%	March 13, 2019
Greene Street Widening-Phase II	No	16%	April 9, 2019
Atlas Road Widening Project	No	14%	April 4, 2019
2019 Resurfacing Package R	No	0%	April 17, 2019

#### 6. Department Outlook:

- i. Facilitating increase in County wide SLBE utilization in County wide contracts
  - OSBO staff is collaborating with RC Directors to identify current vendors to become certified SLBEs
- ii. Continued review of PDT SLBE Contractual Compliance

## Business Development

- i. OSBO Website Highlights
- ii. Highlighted Articles
  - Firm's Featured Stories
  - Sims Petroleum Company, LLC District 4
  - Chason Landscaping, LLC District 2
- iii. Attended Government Contract Readiness Workshop, Apr 17
- iv. Attended Comet DBE Public Meeting, Apr. 23
- v. Coordinated Successful Marketing Principles for Small Businesses Workshop, Apr. 24
- vi. Completed Midlands Technical College, Government Leadership Development Course, Apr. 26
- vii. Attended Cross Function Meeting, Apr. 29
- viii. Participated in SC Chamber 2019 Salute to Small Businesses, May 1
- ix. Columbia Chamber Small Business Week Workshop "Scaling Up: How to Do Business with Private and Public Entities", May 8
- x. Participated in City of Columbia 7<sup>th</sup> Annual Small Business Week Conference Leading the Change, May 10
- xi. Attended Devine Street Business Association Meeting, May 14
- xii. Conducted two certification site visits

## 2019 Office of Small Business Opportunity Workshops

Title of Workshop	Date	No. Attended
Small Business Compliance and Legal Issues	Jan 24	44
Small Business Certifications	Feb 11	83
RFPs & RFQs: The Alphabet Soup of Procurement	Feb 20	38
Keeping Your Finances in Check Tax Preparation	Mar 25	15
Successful Marketing Principles for Small Businesses	Apr 24	31
Effective Business Management Skills Series (Jun 3, 10, 17, 24)	Jun 3	
Best Safety Practices for Job Sites (How to Protect Yourself)	Jul 17	
Capability Statement	Aug 22	
Matchmaking and Access to Capital	Sep 12	
How to Manage a Project	Oct 3	
Richland County Procurement Process	Nov 6	

# • Certification and Compliance

- Projects Completed
- iii. Completed two (2) new certifications and three (3) renewals. There are seven (7) new certification pending and twelve (12) re-certification pending
- iv. Conducted two site visits
- v. Attended several Outreach Workshops that OSBO hosted
- vi. Attended Sidewalk Package S11 bid opening, April 24, 2019
- vii. Attended Cross Function meeting on April 29,2019

Attended several other meetings with OSBO staff members during the month of April

#### Program Coordinator

- i. Reconciled/posted multiple payments to prime and subcontractors
- ii. Number of payments due to prime, 31
- iii. Number of payments due to subcontractors, 115 (March and April)

# Outreach

- Speaker at CHDO workshop hosted by Community Planning & Development Department Community Development Division.
- Vendor/Matchmaker SBA's Salute to Small Business, A National Small Business Week event that is organized by the SBA South Carolina District Office, South Carolina Chamber of Commerce, SCORE, South Carolina Research Authority, Small Business Development Center, and the South Carolina Department of Commerce. The mission of the event to connect the state's small businesses to new opportunities and resources and to honor South Carolina's top small businesses and small business advocates.
- Attended the Columbia Chamber's small business event "Scaling Up: How to Do Business with Public & Private Entities."
- Exhibitor at City of Columbia's Small Business Week Conference. The conference is designed to recognize the successes of local small businesses and provide businesses with management tools to be successful and networking opportunities. The Conference includes keynote presentations, breakout sessions, networking, and exhibitors.
- Attended Devine St. Business Association Meeting